

You're Invited: Financial Wellness Webinars from Bank of America and Merrill

As part of the Banking and Investing Program, in 2024 Bank of America and Merrill will host quarterly series of financial education webinars. The webinars help provide strategies for personal finance success and focus on the following topics:

Dec 3-5: 11 am & 2 pm EST

<u>Understanding Social Security: When, what, how</u> - Exploring the basics of Social Security and strategies for maximizing benefits.

<u>Health care costs in retirement: A closer look at Medicare</u> - Learn about health care costs, Medicare and long-term care.

<u>Financial wellness for changing times</u> - Information and guidance to help navigate these changing times, including how to create a spending plan, prioritize saving, possible cash flow sources and resources available to you.

Register for any of these events here: <u>Bank of America – Event Registration System</u>